

Established Entrepreneur Independent Sponsor



ABOUT ME



Built a startup (FileCloud) from scratch that generates 10MM Revenue. Raised 40MM from Private Equity. Company currently valued at 100MM. Partially Exited.



25 Years of Experience in wide range of industries across technology, business services, wholesale travel & engineering.



Proficient operator leading a 70+ team and experienced in General Management, Financial Accounting and leveraging technology to improve operational excellence in any organization.

WHY CHOOSE US?

- **Financially Independent NOT dependent on** external investors for Funding.
- Motivated buyer with access to deal team looking to acquire the right business immediately.
- Close within 3 months minimizing distraction to
- Having built, operated and sold a business ourselves, we understand and respect the seller's personal investment and values.



OUR MISSION

Our mission is to search, acquire, and operate one enduringly profitable business with strong sales but can benefit from operational excellence & online marketing with EBITDA between \$0.5M and \$1.5M located in the states of Texas, California, Arizona, Georgia, North & South Carolinas.



OUR VALUES

- · Grow your business for long term.
- Preserve steady profits and grow sustainably.
- 100% of time and attention to operate the business.
- Care for employees fairly & respectfully.
- Close within 3 months in a transparent process.



OUR TARGET

- Annual EBITDA of \$0.5-1.5 million.
- Track record of consistent revenue and profits.
- Industries not sensitive to economic cycles.
- Diverse customer base with high recurring customers.
- Seller seeking retirement or less daily involvement.
- Located in states of TX, CA, AZ, GA, NC and SC.

CONTACT US







